

Community Foundation
of Mississauga

2018 ANNUAL REPORT

Making an Impact





We are Supporting Mississauga

The impact of our Foundation's success ripples out and touches every sector, every neighbourhood and every person in Mississauga. Together with our committed fund holders, generous donors and dedicated volunteers, this is how we move our community forward.





Welcome to our 2018 Annual Report

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Below: Heritage Mississauga





A Report from the Board Chair & CEO

Impact can be defined as having a strong effect on someone or something. We cannot think of a better way to start this year's annual report than by conveying the impact of the Community Foundation of Mississauga's existence. Our impact is felt across Mississauga through committed fund holders, generous donors, and dedicated volunteers, which enables the Foundation to support the charities in our community. The word impact so aptly describes the work of our Foundation, and we are pleased to share with you our 2018 Annual Report which reflects our results throughout Mississauga.

Our mission is to maximize the benefits to our community by ensuring that we identify and understand their needs and invest in solutions. It is easy to see the impact that our donors make across our community when we reflect on the critical grants that were made last year. The Foundation made 110 grants totalling \$1.4 million in 2018. This took our total grants to new heights with contributions into the community since inception totaling \$11.4 million.

At the end of 2018, market challenges saw a loss in the fair market value of our investments relative to the prior year, but hopefully the decline is only temporary. The Community Foundation has prudent Investment Policies that protect our endowed funds, while our Spending Policy allows the Foundation to provide grants on a continual basis.



As a testament to the Community Foundation's philosophy of supporting grants across all sectors, we are pleased to report that there is great diversity in the programs, projects and organizations that we support, reflective of the community in which we live. Some of the programs the Foundation has helped support include, food banks providing fresh food gardens, seniors programs to reduce isolation, innovative arts programs, and children and youth programs that nurture physical and mental health, just to name a few.

We thank all of our Fund Holders for their role in making grants to our community a reality. Your vision and concern for the overall well-being of our community is what has enabled us collectively to fulfill our mission. Together our Fund Holders are helping to build a healthy, dynamic, successful community where everyone has an opportunity to thrive and no one is left behind.

The Community Foundation of Mississauga supports the journey in philanthropy of our donors as they establish permanent endowment funds. Our Fund Holders have given considerable thought to the impact they wish to make in our community, and it is our privilege to make this a reality. This year, we are pleased to welcome the following to our community of endowment funds: Advocis Peel Halton Community Fund, Gale and Paul Taylor Family Fund, Allan and Susan Horner Fund, Kennedy Family Fund, and the Petrie Family Fund.

We launched our 2018 Mississauga Vital Signs Report in September. This is our fourth and most ambitious report since our first issue in 2011. Vital Signs is a national program of Community Foundations of Canada that leverages local knowledge to measure the vitality of our communities and support actions toward improving our collective quality of life. This report collects data on thirteen key indicators that provide a sense of issues facing Mississauga, and is a check-up on the quality of life in Mississauga. The research undertaken to present the data taught us a great deal about our community. It provides an important source of information to our not-for-profit and government bodies, as well as the broader community and donors interested in making an impact. Please visit our website to see the full report.

In 2018, the Speaker Series featured a keynote address from Dr. Ian Dawe, Program Chief and Medical Director of Mental Health at Trillium Health Partners, on youth mental health issues, and the ground-breaking work that is being done on mitigating youth suicide. The 12th Annual 'Fore Mississauga' Golf Tournament was a day of fun and friendly competition at Piper's Heath. The 6th Annual Dancing with Mississauga Stars gala featured excellence in ballroom dancing, thanks to our wonderful Stars who performed that evening raising important dollars for our Foundation. We owe a debt of gratitude to this year's Stars: Penelope Mathieson, Slavica Bissylas, Barbara Paluszkiewicz and Mirrorball Trophy winner, Gary Prenevost.



Erica Teklits

Erica Teklits, *Chair of the Board*

We are also pleased to announce Chief Emmanuel Mbulu as the 2018 Pendle Award honoree. This award recognizes excellence in volunteerism and philanthropy at the Community Foundation of Mississauga, and in this report we pay tribute to Chief Mbulu for the impact he has made through his service and philanthropy both at home and abroad.

We thank and acknowledge our Corporate Partners for the role they play, and the tremendous impact they have on the work we do. Our Corporate Partners provide sustaining support, as well as valuable contributions of volunteer time and talent to benefit our community.

Our volunteers strive to help us achieve our vision of a strong, vital community that has the resources it needs to ensure quality of life for everyone. They do this in countless acts of caring, and through the contributions of time, talent and treasure. We thank the members of our Board and Committees whose leadership is integral to advancing our mission and moving our organization forward. Our volunteers provide expertise, wisdom and vision, and we sincerely thank you for the impact that you make.

2018 saw a significant amount of valuable activities and programming, and we thank everyone who contributed to the success of the Community Foundation of Mississauga. Our community partners are integral to the success of our Foundation and our work on behalf of everyone in Mississauga. We thank you, our stakeholders, volunteers and partners for the impact that you make.

Anne Marie Peirce

Anne Marie Peirce, *President & CEO*

Top to Bottom, Left to Right: Visual Arts Mississauga; Start2Finish; Salvation Army; Toronto Wildlife Centre; Newcomer Centre of Peel



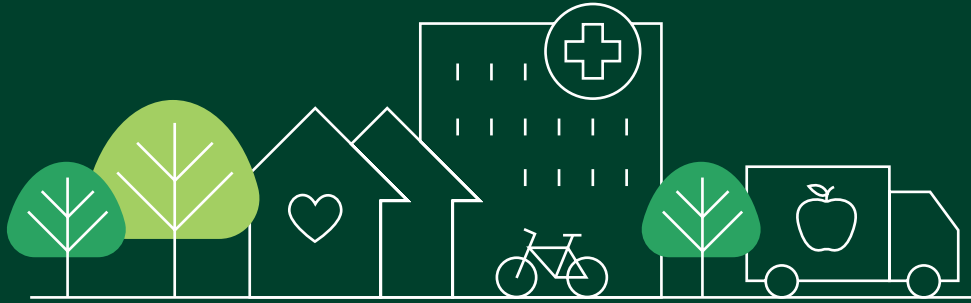
Making an Impact

We are proud to say that last year 110 grants totalling more than \$1.4 million were made to charities benefitting Mississauga.



REACHING NEW HEIGHTS
IN MISSISSAUGA

Grant Recipients



Advanced Coronary Treatment Foundation
of Canada
Afghan Women's Organization
Alzheimer Society of New Brunswick
Armagh
Art Gallery of Mississauga
Arthritis Society, New Brunswick Division
Big Brothers Big Sisters of Peel
Camp Quality Canada
Canadian Blood Services
Canadian Jesuit Missions
Canadian Mental Health Association, Ontario
Canadian National Institute for the Blind
(CNIB)
Canadian Wildlife Federation
Centre for Addiction and Mental Health
Foundation
Chamber Music Society of Mississauga
Child Development Resource Connection
Community Living Mississauga
Credit Valley Conservation Foundation
Dam - Develop Assist Mentor
DEEN Support Services
Driftwood Theatre Group
EcoSpark
Erin Mills Youth Centre

Family Association for Mental Health
Everywhere
Family Education Centre
Friends of the Museums of Mississauga
Friends of the Peel Art Gallery, Museums and
Archives
Heart and Stroke Foundation, New Brunswick
Heart House Hospice
Ian Anderson House Foundation
Indus Community Services
Interim Place
Living Arts Centre
McMaster University
Mississauga Children's Choir
Mississauga Festival Choir
Mississauga Food Bank
Mississauga Heritage Foundation
Newcomer Centre of Peel
Nexus Youth Services
Options Mississauga
Orchestras Mississauga
Our Place Peel
Peel Children's Aid Foundation
Peel Children's Aid Society
Peel Children's Centre
Peel District School Board

Grant Recipients Continued

Physical and Health Education Canada
Polycultural Immigrant and Community
Services
Presbyterian World Service & Development
Princess Margaret Hospital Foundation
Queen's University
Safe City Mississauga
Salvation Army Canada
Salvation Army Mississauga Temple Corps
Salvation Army Oakville Community Church
Second Harvest
Sheridan College
Sickle Cell Awareness Group of Ontario
Silent Voice Canada
Small World Music Society

Social Planning Council of Peel
St. Mildred's-Lightbourn School
Start2Finish Canada
Team Unbreakable
The Jack Project
The Riverwood Conservancy
The Sandbox Project Charity
Tides Canada Foundation
Toronto Wildlife Centre
Trillium Health Partners Foundation
United Way Greater Toronto
United Way of Peel
University of Toronto at Mississauga
University of Western Ontario
Victim Services of Peel
Visual Arts Mississauga
Vita Centre
Volunteer MBC
Wilfrid Laurier University
YMCA of Greater Toronto
Youth Without Shelter



Our 2018 Grant Recipients are truly helping to make their community better.



Big Brothers Big Sisters of Peel

YOUTH IN CARE PROGRAM

The Big Brothers Big Sisters of Peel Youth In Care Program is a school-based one-to-one mentoring program; students with an open file with the Children's Aid Society are matched with an adult volunteer mentor. This adaptation of the in-school mentoring program provides programming specifically designed for vulnerable students. This program received a grant in the amount of \$13,000 from the Pendle Fund at the Community Foundation of Mississauga.

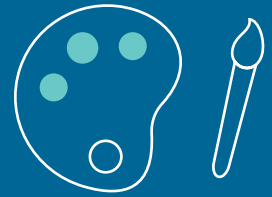
The Youth in Care Program had 16 dedicated adult mentor volunteers who provided 1280 volunteer hours towards the children this year. The Program was successful for the children, mentors and schools involved. To ensure that there are enough volunteer mentors to assist in the program, the Peel District School Board has released some Board employees for an hour per week to participate as mentors.

The Big Brothers Big Sisters of Peel took part in a school-based mentoring evaluation for the Ontario Ministry of Education. The study concludes that the Youth in

Care programs "seem to be making a positive impact in areas pertaining to self-worth, self-care and relationships". Moreover, youth in care reported an increase in feelings of being valued and special, improved pro-social behavior and communication skills. The outcomes are foundational for vulnerable children as the community nurtures their growth into confident, competent and caring adults.

Children who are in the care of the Children's Aid Society are some of the most vulnerable in our community, often impacted by family stressors including poverty, family breakdown and trauma. Having a mentoring relationship with an adult volunteer who is a caring, consistent, reliable adult in their lives has many positive benefits. The Program has witnessed positive outcomes for the children, including include increased self-esteem, a more positive attitude about school and improved relationships with peers. Through this experience, the children learn about positive, healthy relationships.

Visual Arts Mississauga



YOUTH CURATORIAL PRACTICUM

Visual Arts Mississauga (VAM) plays a leading role in fostering an appreciation of the visual arts through education, exhibition and engagement, and by enhancing the vitality of the artistic community. Their plans for an innovative Youth Curatorial Practicum became a reality in 2018, thanks in part to a \$3,000 grant from the Community Foundation's Children & Youth Grants.

The project focused on inviting Mississauga youth artists age 18-29 years old to apply for the Youth Curatorial Practicum. It was an opportunity for emerging youth artists in Mississauga to participate in a 6-month exhibitions program as way of mentorship and professional development. To qualify, participants had to be enrolled or have recently graduated from a post-secondary visual arts program, and be based in Mississauga.

The artists gathered as a collective to work towards an exhibition, with support from VAM's Exhibitions Coordinator. The program provided students with the opportunity for mentorship from leaders at major arts organizations and Mississauga artists, where they received constructive feedback on their artistic practice and exhibition goals. The project concluded with the exhibit opening reception, and a 2-week exhibition of the youth artists' work.

As a program that was in its first year, VAM calls it a success. The residents were interested in continuing to meet as an Artist Collective here in Mississauga after the program concluded, and growing the community they started in the VAM Creative Residency. In addition to gaining confidence and creating a network to continue their artistic practices, the residents gained experience in various professional roles in arts administration and plan to use it to continue to work in the arts.





EcoSpark

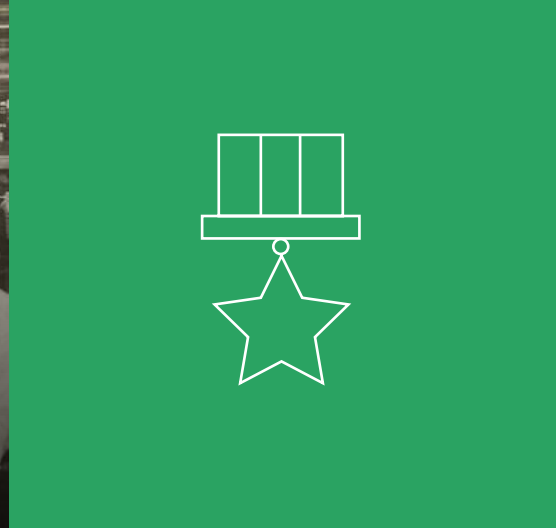
CHANGING CURRENTS IN MISSISSAUGA

The Pendle Fund's grant of \$12,800, through the Community Foundation of Mississauga, supported EcoSpark's citizen science program offering opportunities to learn about water monitoring and stewardship. Changing Currents is EcoSpark's flagship program. It connects youth and adults to local streams through an interactive citizen science experience. By monitoring water quality and presenting opportunities for stewardship, the program precipitates positive environmental change. The program's goal was to reach students and community volunteers in the City of Mississauga through 12 monitoring and stewardship workshops.

The program uses benthic monitoring of aquatic bugs to determine water quality and introduces youth from across the Greater Toronto Area to the world of citizen science. Water quality data is collected and added to the Ontario Benthos Biomonitoring Network (OBBN) database - accessed by researchers and conservation authorities working on local water quality issues.

Changing Currents Mississauga had a direct impact in addressing three key Vital Signs areas - through this program they improved Environment, Belonging & Leadership, and Education within the community of Mississauga. Working with local partners such as the Credit Valley Conservation Authority and The Riverwood Conservancy, they have provided a new volunteer opportunity within the community. Volunteers were taught to use citizen science protocols to undertake environmental work, helping them develop the basic science knowledge and skills necessary for careers focused on environmental protection and restoration.

EcoSpark's Changing Currents workshops trained and engaged 96 students and 4 teachers from the Peel and Dufferin-Peel Catholic District School Boards, and 71 youth and adult community members in water quality monitoring and stewardship activities. This has increased eco-literacy and environmental health awareness in Mississauga volunteers. As well, the habitat restoration work they did in removing invasive species improved the health of the local environment.



Heritage Mississauga

MEMORIES OF SMALL ARMS

Heritage Mississauga plays an important role in researching, preserving and celebrating the history of Mississauga. This past year, a grant of \$9,390 from the Hazel McCallion Fund for Arts Culture and Heritage enabled the organization to tell the story of the Small Arms Munitions Factory here in Mississauga, and the role it played in the Second World War.

Many generations are unaware of the important role that the Small Arms Munitions Factory played in the war effort, and the contributions made by the women who made up two-thirds of the workforce. The project allowed Heritage Mississauga to reflect on an important time in our community's history. The stories of six munitions workers who worked at the Small Arms Munitions Factory in Lakeview, Mississauga during the Second World War were recorded. These interviews formed a short video and the project allowed the organization to collect various articles, photos and memorabilia.

Heritage Mississauga feels fortunate to have captured the stories of these remarkable women, and the contributions they made to the war effort. This video ensures that their stories will not be forgotten and are preserved for the future. Now the stories will live, and are available online and in Heritage Mississauga's Resource Centre for anyone interested in researching the importance of this time, the people and the efforts on the home front.

Heritage Mississauga has received positive feedback on this project. They continue their important work in researching and documenting the history of Mississauga, and the contributions that its citizens have made.

"Many women have come forward to tell us how this video and the stories of the people who worked at the Small Arms Munitions Factory is an important part of our Canadian women's history. This is just the beginning of a greater opportunity to capture stories, learn more about our community and ensure that this important time in our heritage is not forgotten but celebrated before they disappear and fade away."

A BEAUTIFUL PARTNERSHIP

Indus Community Services and MonstrARTity

Indus Community Services and the arts organization MonstrARTity came together to create a unique partnership. They combined their expertise in arts and seniors programming to create the MonsterArts for Youth at Heart program. The result was an innovative and fun arts program for Indus' seniors wellness groups. The program featured free workshops led by artists with expertise in various South Asian art forms such as dance, music, poetry and visual arts. The program received a \$10,000 grant from the Hazel McCallion Fund for Arts, Culture and Heritage, providing valuable funding, and helped them leverage further grants to the program.

During six workshops held for Indus' South Asian Senior Wellness clients, participants came together to express their creativity.

The smiles and joy could be seen immediately! Week after week, participants looked forward to attending the program, and were ready to engage with new friends. For some, these workshops were an opportunity to address their feelings of isolation and loneliness. Through the group activities they became involved more than ever before. Dancing, singing and sharing memories proved to be a magical experience, creating a sense of fun and lifting spirits. Participants were truly free to joyfully express themselves in a group through the arts.

The program has proven to be incredibly successful. "Through the creation and execution of the project, Indus and MonstrARTity realized that this pilot would help us create a platform to provide long term arts programming for seniors."



WE GRATEFULLY ACKNOWLEDGE
THESE OUTSTANDING CONTRIBUTIONS

Our Dedicated Donors



Erin Ackles
Anonymous (4)
AstraZeneca Canada
John Bissylas
Slavica Bissylas
Blo Blow Dry Bar
BOLDER Designs
Jennifer Budgen
Stuart Burns
Robert and Susan Chan
Charities Aid Foundation
CIBC Children's Foundation
Tom and Stella Cooney
Stephen Farnham
Fielding Environmental
FocalPoint Canada
FranNet of Southern Ontario
and Eastern Canada
Franworth
Giacomo Gelmo
Robin Haley-Gilllin and
Terry Gillin
Helen's Deli
David Horner
Lisa Horner

Hufton Valvano Grover
Phillipp LLP
Instant Imprints
Patrick Johnston
Barb and Jim Kennedy
Keyser Mason Ball, LLP
Daron Kirkpatrick
Lynn Lewis
LIVE WELL Exercise Clinic
Ron Loucks
Gordon Manion
John Marchant
Mike Martin
Penelope Mathieson
Hazel McCallion
Debra McKee
Mercedes-Benz Oakville
Autohaus
National Event Management
Barbara Paluszkiewicz
Michael Paul
Peel Children's Aid
Foundation
Anne Marie and Tom Peirce
Bill and Dorothy Petrie

Kimberly Phinney
PI CO.
RBC Royal Bank
Gary and Joanne Reamey
Family
Vito Rizzuto
Jeffery Rolke and
Nancy Jenner-Rolke
Lucasta Ross
Frank Scoleri
Robert Scott
Signworld Business Partners
Kirsten Sonius
Suncor Energy Inc.
Gale and Paul Taylor
TD Wealth Management
Andrea Teele
Erica Teklits
Amy Tjen
Tucker Hi-Rise Construction
Tutor Doctor Canada
VANDYK Group of
Companies
Robert and Joanne Wordham
WSI
Susan and Merle Zoerb

Donor support is helping to build a better community by creating or contributing to endowed funds, supporting the Foundation's events and programs and ensuring the sustainability of the Foundation's operations. Along with our community, we extend appreciation to the individuals and organizations who made lead gifts in 2018.

Important information about how this data is compiled:

This list recognizes donors who have made a receipted gift or a grant directly to the Community Foundation of Mississauga in excess of \$500 in the 2018 fiscal year.

If there are any errors or omissions, please accept our apologies and contact us at 905-897-8880 so that we may adjust our records and provide appropriate acknowledgement of your support.

To those who made a pledge or a gift via the CanadaHelps web site, please know that the Foundation sincerely appreciates your support but may not have access to information about your gift for recognition purposes.

Our Prized Partners

SUPPORTER LEVEL

Keyser Mason Ball, LLP

FRIEND LEVEL

Assante Wealth Management

BDO Canada LLP

MNP, LLP

Mississauga Board of Trade

ASSOCIATE LEVEL

Farnham + Company Chartered
Accountants

MDP, LLP

Pallett Valo, LLP

VITAL SIGNS PARTNER

TD Canada Trust

EVENT PARTNERS

Advocis Peel Halton

Alectra Utilities

Bell Canada

Franklin Templeton Investments
Canada

Re/Max Realty Specialists



THE HEART OF WHAT WE OFFER

Endowment Funds



Creating endowed funds is the heart of what our community foundation offers to donors. Efficiency, cost-effectiveness and responsiveness to donor's philanthropic interests are hallmarks of our work.

People from all walks of life can create, or contribute to existing funds, which are held in perpetuity by the Community Foundation of Mississauga. In this way, people create a lasting legacy that will support the charitable causes they care about and their community for good, for ever.

The Foundation offers a wide range of funds from which donors can choose to best fit their interests. We also offer donors the ability to name their fund at certain fund minimums. Donors can establish a fund in their own name, their family's name, the name of anyone they wish to honour, or any organization.

The following is a list of named funds held by the Community Foundation of Mississauga as of year-end 2018.

Below: Newcomer Centre of Peel

New Funds

These funds were created in 2018.

Advocis Peel Halton Community Fund

Emerging Fund

Gale and Paul Taylor Family Fund

Donor Advised Fund

Allan and Susan Horner Fund

Mississauga Fund

Kennedy Family Fund

Mississauga Fund

Petrie Family Fund

Donor Designated Fund



Donor Advised Funds

Donor Advised Funds provide donors with the opportunity to be actively involved in the annual recommendations for granting from their fund. They can rely on the Foundation for the support and resources to assist them in their grantmaking.

Addison Jenner Rolke Wish Fund
AlectraCARES Fund
Claude King Fund
Cooney Family Fund
Gale and Paul Taylor Family Fund
Meyer Family Fund
Pendle Fund
Peter and Barbara Wood Family Fund
Wordham Family Fund

Field of Interest Funds

Field of Interest Funds allow the donor to specify a specific area of interest such as children's needs, the environment, health, and more, and the Granting Committee of the Foundation will select the most appropriate grant recipients each year.

CHILDREN AND YOUTH

G. Ruth Gray Fund
Paul Coughlin Fund
R. Lessard Family Fund

CULTURE AND HERITAGE

Hazel McCallion Fund for Arts, Culture & Heritage

ENVIRONMENTAL

McGregor-Fielding Fund

SMART AND CARING

E. Hofmann Fund for Children and Youth
Farnham Family Fund

Fred and Eileen MacKenzie Fund
Gabriel Fund
Hazel's Foundation Fund
Maries' Fund
Retired Educator's Fund

Donor Designated Funds

Donor Designated Funds are established to benefit specific charitable organizations as named by the donor to be the perpetual beneficiary of the granting from the fund.

Brad and Kathy Shoemaker Fund for World Service
Carter Fund
Chief Mbulu Family Fund
CIBC Wood Gundy Fund for Children's Charities
Cristofaro Family Fund
Gordon Fund
Hazel McCallion Endowment Fund
Ida E. Barnes Memorial Fund
Kathy A. Drury Fund
Liz Nilsen and Bernie Gross Fund
Luke Gillin Fund
Petrie Family Fund
R. Chan Family Fund
Reamey Family Fund for Women and Children of Interim Place
Scott and Steve McNair Memorial Fund
St. Clare of Assisi Fund
Winkworth Family Fund

Emerging Funds

Donors have the opportunity to establish a named fund within any of the fund options available with pledge commitment to meet the fund minimum within five years.

Advocis Peel Halton Community Fund
Anne Marie and Tom Peirce Fund

Scholarship Funds

Joe Schembri Scholarship Fund
Nancy Salmon Scholarship Fund

Charity Endowed Funds

Charitable organizations work with the Foundation to establish their own endowed fund and can depend on us for the resources and expertise they need to build a sustainable source of support for their organization.

Community Living Mississauga Inclusion Fund
Credit Valley Conservation Foundation Fund
Heart House Hospice Fund
Mississauga Festival Choir Endowment Fund
The Riverwood Conservancy Endowment Fund

Smart and Caring Charity Endowed Funds

Big Brothers Big Sisters of Peel Fund
CDRCP Fund
Mississauga YMCA Fund
Peel Children's Aid Society Fund
RBC Fund for Peel Children's Aid Foundation

Long Term Flow Through Funds

While not permanently endowed, these types of funds are established to be held for a more extended period of time.

AstraZeneca Canada Adolescent Health Fund
AstraZeneca Charities Aid Fund

Mississauga Fund

The Mississauga Fund is an unrestricted fund accepting contributions of any size and providing donors with the knowledge that they are supporting the changing needs of our community.

Allan and Susan Horner Fund
Beacon Fund
Crane Family Fund
David and Shari Lane Family Fund
Feher-Teklits Family Fund
Kennedy Family Fund
Lewis Lawrence Fund
Robert D. (Bob) Scott Fund
Sanjib Choudhuri Fund
Scott and Betty Franklin Fund
Susan and Merle Zoerb Fund

Operating Endowed Fund

People can make a gift of any size to the Operating Endowed Fund. In this way, donors help to ensure we continue to build a vital Foundation for our city. The Foundation is grateful to the following donors and fund holders who have established funds that ensure the continued effectiveness and growth of the Community Foundation of Mississauga.

BMO Nesbitt Burns Patiopalooza Fund
Brad and Kathy Shoemaker Fund for Operations
Directors Fund
Mendel and Ruth Cohen Fund
Misscon Foundation and the Rainbow Ball Fund



Left: Toronto Wildlife Centre

All for One

We help to build a healthy, dynamic, successful community where everyone has an opportunity to thrive and no one is left behind.

Our Financials



Statement of Financial Position

As at December 31, 2018 (000's)

ASSETS	2018	2017
Bank	\$187	\$305
Accounts receivable	82	75
Prepaid expenses	20	20
Investments	24,954	22,339
Capital assets	5	13
	\$25,248	\$22,752

LIABILITIES	2018	2017
Accounts payable	\$36	\$24
NET ASSETS		
Endowment Fund	19,849	21,675
Flow Through Fund	4,830	444
Capital Fund	5	13
Reserve Fund	356	392
Operating Fund	172	204
	25,212	22,728
	\$25,248	\$22,752

Statement of Operations

For the year ended December 31, 2018 (000's)

	Endowment Fund	Flow Through Fund	Operating Fund	Capital Fund	Reserve Fund	2018	2017
REVENUE						Total	Total
Donations	\$190	\$4,983	\$62	\$-	\$-	\$5,235	\$351
Grants & Other Income	-	-	5	-	-	5	6
Investment Income (loss)	(785)	3	15	-	-	(767)	1,655
Management Fees	-	-	346	-	-	346	303
Special Events	-	-	144	-	-	144	128
	(595)	4,986	572	-	-	4,963	2,443
EXPENSES							
Administration	-	-	461	8	5	474	430
Fund Development	-	-	38	-	-	38	35
Grants	883	543	-	-	-	1,426	1,682
Management Fees	289	57	72	-	-	418	376
Special Events	-	-	92	-	-	92	97
Vital Signs/ Vital Conversations	-	-	-	-	31	31	5
	1,172	600	663	8	36	2,479	2,625
Excess (deficiency) of Revenue over Expenses	(1,767)	4,386	(91)	(8)	(36)	2,484	(182)
Transfer (to) from Other Funds	(59)	-	59	-	-	-	-
Net Assets, Beginning of Year	21,675	444	204	13	392	22,728	22,910
Net Assets, End of Year	\$19,849	\$4,830	\$172	\$5	\$356	\$25,212	\$22,728

Condensed Notes to the Financial Statements

December 31, 2018

1. SIGNIFICANT ACCOUNTING POLICIES

INVESTMENTS

Investments are valued at fair market value. Investment income includes interest and dividends received during the year, realized and unrealized gains and losses. Investment income is allocated to the investment pool containing the endowment fund, flow through fund and operating fund.

ENDOWMENT FUND

Donations placed in the Endowment Fund are considered to be permanent in nature, pursuant to restrictions established at the time that donations are received, and generally only the investment income from the investment of such funds is disbursed to charitable organizations.

FLOW THROUGH FUND

Gifts to the Foundation for the Flow Through Fund are generally not expected to be held in perpetuity. The capital and investment income from the funds will be granted to qualified donees in accordance with the terms of the fund agreement.

RESERVE FUND

The Reserve Fund is an internally restricted fund to provide for special purposes as approved by the Board of Directors including the periodic projects to enhance community knowledge within Mississauga.

2. INVESTMENT MANAGEMENT

Investments (see below) are professionally managed in accordance with the investment policy of the Foundation by Connor, Clark & Lunn Private Capital Ltd., and B2B Bank Securities.

Community Foundation of Mississauga Pooled Funds (000's)	2018	%	2017	%
Cash & Cash Equivalents	\$24	0.1	(\$55)	(0.4)
Fixed income	7,771	46.4	3,262	25
Canadian equities	2,958	17.7	3,789	29.1
Global equities and other	5,985	35.8	6,034	46.3
	16,738	100.0	13,030	100.0
Investments managed by Personal Investment Advisors	8,216		9,309	
FAIR MARKET VALUE	\$24,954		\$22,339	

The complete Financial Statements for the year ended December 31, 2018 have been audited by Tinkham LLP, Chartered Professional Accountants and are available on our website or request from the Foundation.



Left: EcoSpark

*We're Creating
Community Vitality*

**Strong, vital communities
are those in which
everyone can participate.**

2018 RECIPIENT OF THE PENDLE AWARD FOR PHILANTHROPY



Chief Emmanuel Mbulu

It is our honour to award the 2018 Pendle Award for Philanthropy to Chief Emmanuel Mbulu, business leader, philanthropist and community builder.

The Community Foundation of Mississauga owes much of its success to those who helped to steer it through its formative years. As a young organization, there was much to be done. To ensure that our organization could fulfill its mission, we needed to raise critical dollars. As well, the Foundation needed to know that when decisions needed to be made, the infrastructure was in place to guide us.

Chief Mbulu served the Community Foundation of Mississauga during a significant period in our Foundation's history. He joined our Board as a Director in 2005 and remained on the Board for seven years. His voluntarism with the Foundation in the early years contributed steady leadership and a strong voice. During Chief Mbulu's time on the Board of Directors, a focus on relationship building with our professional advisor community translated into growth and support from our community.

Chief Mbulu believes in the philanthropy and the power it has to transform communities. His family created the Mbulu Family Fund at the Community Foundation of Mississauga, which benefits Sickle Cell Awareness Group of Ontario each year. This leadership led the way for many other families discovering their own charitable path. Many new endowment funds were established during this time and they continue to be an important source of funding to charities across our community.

The Mbulu family is well known for their philanthropy through the Chief Mbulu Family Foundation, which they established in 2004. Many acts of kindness preceded and followed this milestone.

Chief Mbulu has long prized education, having received a scholarship that helped him complete his high school years. Attending York University, he worked part time jobs to fund his education. Here he met his wife, Annia, and graduated with a BA with honours. He went on to complete an MBA and MPA. Ultimately, his talent and training led to Chief Mbulu's success in business as an entrepreneur - he is the President and CEO of Tone-A-Matic International Inc.

For Chief Mbulu and his family, philanthropy comes naturally. “I know that God’s purpose for me is to give back and help those in need” said Chief Mbulu. They support the Chief Emmanuel Mbulu Family Award at York University, a scholarship that helps needy and community oriented students of Nigerian descent to complete their education. Abroad, the impact that the Mbulu Family Foundation has made is quite extraordinary. They have made Delta State, Nigeria, the focus of much of their philanthropy including building schools and student dormitories, supporting youth in fulfilling their post-secondary academic dreams, civic buildings such as community centres and police stations.

While Chief Mbulu has received accolades, awards and has a Mississauga street named in his honour, the desire to do good is what propels the family’s philanthropy. According to Chief Mbulu, “I believe the more you give, the more you receive. Having financial success without sharing is very empty. Making a difference and helping others is just part of my DNA.”

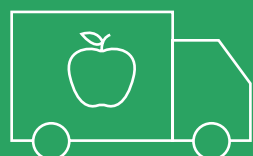
We are so fortunate to have the friendship and support of Chief Mbulu and his volunteer involvement through our formative years. He shared his business expertise with us and we know that this was significant in forming the Foundation we know today.

For sharing his time, talent and treasure, we are so delighted to award Chief Emmanuel Mbulu with the 2018 Pendle Award for Philanthropy.

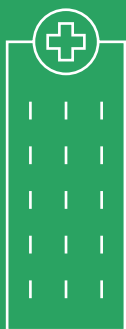




Our Vision



Our Vision is of a strong, vital community that has the resources it needs to ensure quality of life for everyone.



Our Mission

To create sustainable support for community needs in Mississauga by building partnerships with donors and stakeholders who establish endowed and other related funds, to maximize our community impact by ensuring that we identify and understand community needs, and to invest in solutions.

Our Values

- We build community vitality
- We understand our communities
- We create opportunities for dialogue and inclusion
- We embrace partnerships
- We tackle pressing issues
- We embrace diversity and foster renewal
- We grant for breadth and impact
- We build community assets and champion philanthropy
- We learn and share what we know
- We are responsive and accountable

*Making an impact
in Mississauga*



Volunteers and Staff

MOVING OUR
COMMUNITY
FORWARD

Board of Directors 2018

Erica Teklits, *Chair*
Bonnie Yagar, *Vice Chair*
Patrick Johnston, *Treasurer*
Helen Seibel, *Secretary*
Paul Bernard, *Director*
Michael Gesualdi, *Director*
Daniel McCartney, *Director*
Jeffery Rolke, *Director*
Suzanna Winsborough, *Director*

Staff

Susan Chan, *Database &
Accounting Administrator*
Karen Dysart, *Controller*
Pamela Gignac, *Grants Coordinator*
Melody Jackson, *Senior Manager,
Corporate Partnerships & Events*
Pauleen Pebesma,
Office Administrator
Anne Marie Peirce, *President & CEO*



2018 Standing Committees

COMMUNITY LEADERSHIP COMMITTEE

Bonnie Yagar, Chair
Kathryn Buis
Lana Burchett*
Rajesh Dixit
Varun Fotedar*
Olivia Gismond*
Helen Seibel
Merle Zoerb
Sadaf Zuberi

DONOR DEVELOPMENT COMMITTEE

Michael Gesualdi, Chair
Tom Cooney
Amy Delisle*
Kevin Fernandes
Patrick Johnston
Jim Kennedy
Lou Menacola*
Jeffery Rolke
Bonnie Yagar

FINANCE AND AUDIT COMMITTEE

Patrick Johnston, Chair
Satinder Chera*
Scott Franklin
Erica Teklits
Kevin Wong

GRANTING COMMITTEE

Helen Seibel, Chair
Tom Cooney*
Reetu Gupta
Patricia Lonergan
Lisa Sticht-Maksymec
Erica Teklits

INVESTMENT COMMITTEE

Daniel McCartney, Chair
Jonathan Bertrand
Al Brandstatter
Darren Coleman
Patrick Johnston
Ray Lessard
Erica Teklits

2018 Ad Hoc Committees

DANCING WITH MISSISSAUGA STARS COMMITTEE

Marina Agzarian
Greg D'Andrea
Catherine Deegan
Maureen Ellis
Kevin Fernandes*
Patricia Hammill
Diane Kalenchuk
Tim Keeler
Amy Tjen

SPEAKERS LUNCH COMMITTEE

Patricia Hammill
Amy Tjen

GOLF COMMITTEE

Catherine Deegan
Joanne Gilbert - Wiens
Jim Glassford
Robert Sanders
Shaun Singh
Paul Webber

PENDLE AWARD SELECTION COMMITTEE

Peter Campbell
Tom Cooney
Ray Lessard
Bonnie Yagar

VITAL SIGNS COMMITTEE

Kathryn Buis
Satinder Chera
Rajesh Dixit

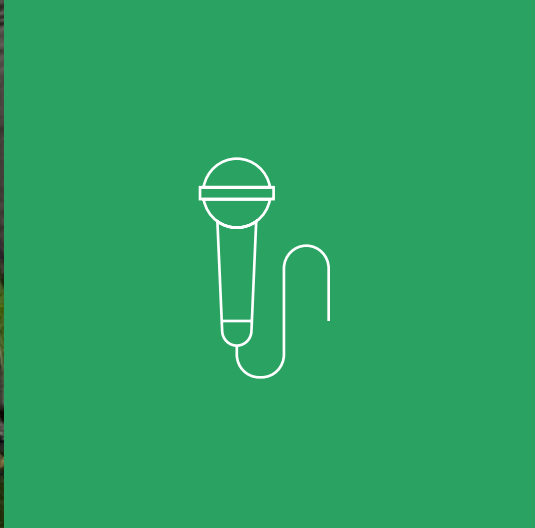
**Completed term or resigned in 2018*

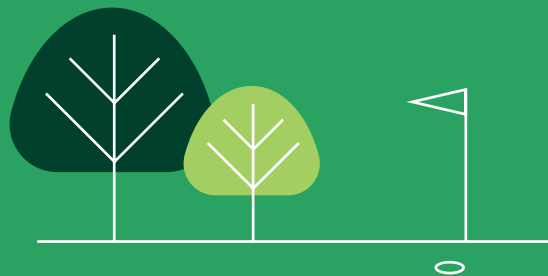


We salute our 2018 volunteers who bring their very best efforts to the work we do. They are all for community.



Our Events





LEARN MORE
ABOUT US

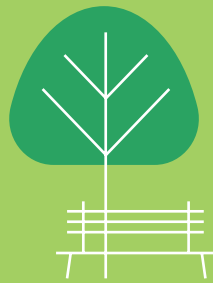
About the Foundation

The Community Foundation of Mississauga is an incorporated non profit, registered charitable public foundation. We are governed by a volunteer Board of Directors and accountable to our community. We serve all of Mississauga, celebrating its many unique neighbourhoods and diverse voices.

The Foundation is a member of Community Foundations of Canada and part of a national network of 191 community foundations. As a member of Community Foundations of Canada, we adhere to a rigorous set of standards and build community vitality by sharing three core roles with our peers across the country:

- Vitality depends on long-term resources for long-term solutions, so we work with donors to build endowment funds that ensure vital futures for communities.
- Vitality comes from all corners of a community, so we grant funds to the widest possible range of organizations and initiatives.
- Vitality needs leadership, so we bring people together from all parts of our communities to stimulate new ideas, build participation and strengthen community philanthropy.





While there are many organizations working for better communities, a few important factors make our approach special.

- We bring donors to the table as community builders and help them formulate and realize their philanthropic goals, matching their interests and concerns with community needs and organizations and finding innovative and responsible ways to give their investments lasting impact.
- We take the broadest view of what a community is and what it needs to succeed. This is why our grants support everything from shelter, sustenance and care for those most in need, to recreation, the arts, and the environment.
- We take the long-term view for our communities: we identify long-term needs and opportunities and invest in sustainable solutions, helping our community become resilient, resourceful and ready for the future we want.



Our Privacy Commitment

Our organization is committed to protecting the privacy of the personal information of its donors, volunteers, staff and other stakeholders. We value the trust of those we deal with and of the public and we recognize that maintaining this trust requires that we be transparent and accountable in how we treat the information that you choose to share with us. During the course of our various projects and activities, we may gather and use personal information. Anyone from whom we collect such information should expect that it will be carefully protected and that any use of or other dealing with this information is subject to consent. Our privacy practices are designed to achieve this. To read our privacy policy, visit our web site at www.CFofM.org

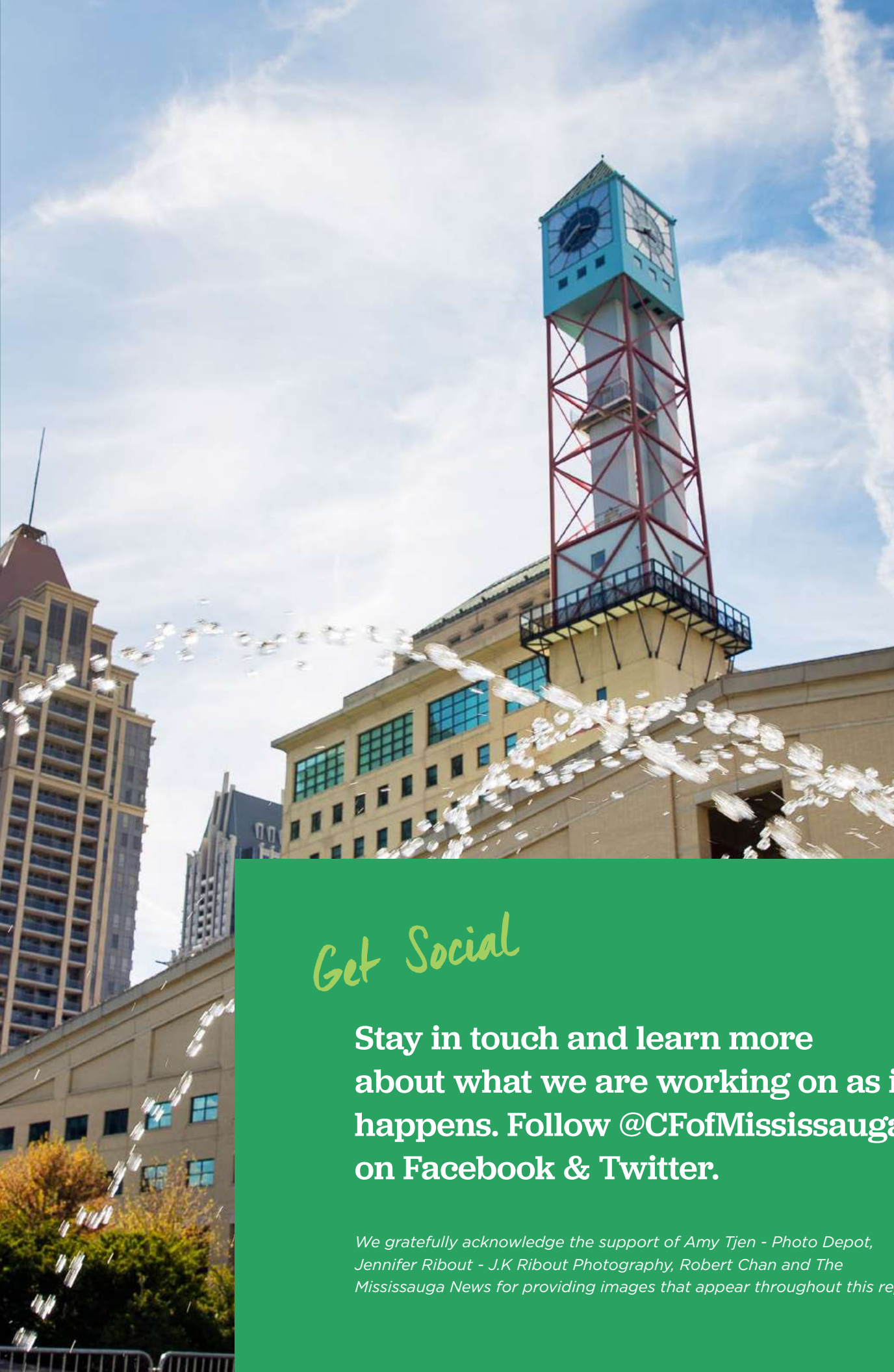
Membership Statement

The Community Foundation of Mississauga is a proud member in good standing of Community Foundations of Canada (CFC), the national membership organization for Canada's Community Foundations. CFC is the Canadian movement for community vitality, represented by 191 members from coast to coast. CFC was established in 1992 to connect and support this growing network of local foundations. To learn more about CFC, visit their web site at www.communityfoundations.ca



**COMMUNITY
FOUNDATIONS
OF CANADA**
all for community

**FONDACTIONS
COMMUNAUTAIRES
DU CANADA**
ensemble pour tous



Get Social



Stay in touch and learn more about what we are working on as it happens. Follow @CFofMississauga on Facebook & Twitter.

We gratefully acknowledge the support of Amy Tjen - Photo Depot, Jennifer Ribout - J.K Ribout Photography, Robert Chan and The Mississauga News for providing images that appear throughout this report.

Contact Us

The Community Foundation of Mississauga

1100 Central Parkway West
Unit 15, Lower Level
Mississauga, ON L5C 4E5
(905) 897-8880

www.CFofM.org

@CFofMississauga



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