



your community  
your foundation  
your impact

2011 ANNUAL REPORT



## Understanding Our Community Foundation

The Community Foundation of Mississauga is an incorporated non profit, registered charitable public foundation. We are governed by a volunteer Board of Directors and accountable to our community. We serve all of Mississauga, celebrating its many unique neighbourhoods and diverse voices.

The Foundation is a member of Community Foundations of Canada and part of a national network of over 180 community foundations. As a member of Community Foundations of Canada, we adhere to a rigorous set of standards and build community vitality by sharing three core roles with our peers across the country:

- Vitality depends on long-term resources for long-term solutions—so we **work with donors to build endowment funds** that ensure vital futures for communities.
- Vitality comes from all corners of a community, so we **grant funds to the widest possible range** of organizations and initiatives.
- Vitality needs leadership, so we **bring people together from all parts of our communities** to stimulate new ideas, build participation and strengthen community philanthropy.

## Our Approach

And while there are many organizations working for better communities, a few important factors make our approach special:

- We bring donors to the table as community builders, and help them formulate and realize their philanthropic goals, matching their interests and concerns with community needs and organizations, and finding innovative and responsible ways to give their investments lasting impact.
- We take the broadest view of what a community is and what it needs to succeed. This is why our grants support everything from shelter, sustenance and care for those most in need, to recreation, the arts, and the environment.
- We take the long-term view for our communities: we identify long-term needs and opportunities and invest in sustainable solutions, helping our communities become resilient, resourceful, and ready for the future they want.

## Your Foundation



### Ten Equals Three Million

2011, our Tenth Anniversary Year, was exciting, eventful and over all too quickly. Thanks to the efforts of our planning committee, we had an incredible year that saw our young community foundation achieve quite a few “firsts” and reach some key milestones as well.

In April, the Foundation was delighted to be chosen to receive the proceeds from the Summit Garden Restaurant Anniversary Dinner. Each year, Lawrence Lo and Ken Choi host the event and Dan Bodanis and his band keep the guests entertained all night long. It’s an evening of great food and great community fundraising. Over seventeen thousand were raised that will help the Foundation continue to build community vitality.

In May, the Foundation was delighted to present the first ever Pendle Award for Philanthropy to Ray Lessard. Ray had served the Foundation as a dedicated volunteer, Director and donor. The fund established by Ray and

his family will provide sustainable support to children’s charities here in Mississauga. We also welcomed key note speaker Ray Zahab, who amazed our audience with the story of his epic expedition to cross the Sahara Desert by foot.

The Foundation hosted the annual Speakers Lunch in May and welcomed Canadian astronaut and aquanaut Dr. Dave Williams, who riveted guests with his “out of this world” photos and stories from space. In September, the Foundation held its annual Golf Tournament at Pipers Heath and was delighted to welcome Olympic athlete Jennifer Botterill as our special guest. These events raise much needed funding for the Foundations. We strive to ensure we bring our attendees dynamic and inspiring speakers and 2011 will be hard to top. The Foundation would also like to thank the sponsors and participants who help to ensure that these events are so successful.



In October, the Foundation was very proud to launch the first ever “Mississauga’s Vital Signs”. Vital Signs is an initiative coordinated by Community Foundations of Canada and provided by a growing number of Canadian community foundations. Vital Signs provides easy to read indicators on ten critical areas key to quality of life in our community. What are the issues facing our communities? How are we responding? Is there a way you can make a difference? Mississauga’s Vital Signs helps address those questions. And as the year’s pass, Vital Signs gives us a tool we can use to see how we are doing; where we are making progress and where we need to think about how we can better direct our resources. We send appreciation to AstraZeneca Canada and the Pendle Fund donor whose support made Mississauga’s Vital Signs available to our community.

While the information contained in Mississauga’s Vital Signs is easy to read, we also began to look more closely at key issue areas in 2011. Our first ever Community Knowledge Forum was held in June and looked at our aging population and building an age friendly community. These forums bring together stakeholders, service providers and others. Their insights and ideas will help shape a better future for people in our community.

In the fall, the Foundation was deeply honoured to be presented with the Non Profit of the Year Award by the Mississauga Board of Trade. The Community Foundation of Mississauga was selected based on rigorous criteria which included setting and achieving clear business objectives, demonstrating originality and sustainability in generating income or securing funding, effective use of resources, innovation in services or programs to meet changing demands and needs of the Mississauga community, an analysis of measurable results in the communities they serve and demonstrating strong and accountable governance leadership. Special appreciation is sent to the Mississauga Board of Trade for creating this award and recognizing the pivotal role that non profit organizations play in the community.

The Foundation was also busy developing its social media tools. The Foundation has a content-rich website, facebook page, twitter account and youtube channel. All

of these can be accessed from links on our web site. Social media can help the Foundation stay in touch with the community and demonstrate our continued commitment to being transparent and accountable in our activities. We also use our website to share our strategic plan and launched our newest plan in 2011. The plan included new Vision and Mission statements for the Foundation. These new statements are included in this Annual Report. We hope you will take a moment to review them. We are committed to working diligently to fulfilling the promise of these inspirational statements.

2011, our Tenth Anniversary Year was busy, challenging, exciting and progressive. But nowhere more so than in the achievements that were made in one of the Foundation’s core roles; that of making grants to essential charitable projects, programs and services provided to people in Mississauga.

In 2011, the Foundation made 75 unique grants totalling in excess of one million dollars. This means that since the Foundation’s inception, over 230 grants have been made and the Foundation has granted over three million dollars. Ten years of growth, philanthropy and voluntarism. So much has been achieved thanks to our volunteers, stakeholders and donors. Imagine what we will achieve together in the next ten years.



Steven Offer  
President, Board of Directors



Eileen MacKenzie  
Executive Director



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## Your impact



### Donor: Ellen McGregor — Fielding Chemical Technologies

We were absolutely delighted to launch a fund through the Foundation that supports environmental projects in Mississauga. As an environmental company, being able to work with the Foundation to contribute grants to support environmental causes right here in our community is fantastic, and perfectly aligns with our corporate vision. I feel good about supporting the Foundation for two reasons. First, I know that the dollars we give are having a positive impact on the community today, but also beyond my corporate life, for my children and their children and their children. Our dollars are working in perpetuity, and I love that

feeling. Second, giving through the Foundation is what I call a 'full circle opportunity' where you don't have to pick one service, event or cause, the possibilities of how gifts are used are limitless! Giving through the Community Foundation means that as the needs of our community change, and we don't know what kinds of new needs will emerge as life unfolds, we are able to be flexible, responsive, current and impactful. I am proud to give to the Foundation, knowing that this is money that will be accessible for community needs, whatever they may be. And that's a very inspiring and empowering way to give.



## Your Foundation Mission/Vision/Values

As the Foundation approached the celebration of its tenth anniversary in 2011, the Board of Directors began work on the new Strategic Plan and within that work, considered carefully the original Vision and Mission statements of the organization. Recent years of growth and granting had a significant impact on how the Foundation viewed its work and impact on the community. The launch of the first “Mississauga’s Vital Signs” report added to the discussion. The result of this work was that in 2011, the Board of Directors approved new Vision and Mission statements that will help focus and inspire the Foundation as it moves forward. We are pleased to present these statements to the community.

### **Our Vision**

**A strong, vital community that has the resources it needs to ensure quality of life for everyone.**

### **Our Mission**

**To create sustainable support for community needs in Mississauga by building partnerships with donors and stakeholders who establish endowed and other related funds, to maximize our community impact by ensuring that we identify and understand community needs, and to invest in solutions.**

### **Our Values**

#### **We build community vitality**

Strong, vital communities are those in which everyone can participate. They are resourceful and resilient. Community foundations nurture and build our community’s strengths and assets. We respond to challenges and opportunities and support organizations and individuals to do likewise. We develop local leadership, invest in sustainability, champion justice, and mobilize civic participation and resources.

#### **We understand our communities**

Sweeping changes to the economy, the environment and demographics are just some of the trends affecting our country and our communities. We actively participate in the life of the community, continually engage in consultation and discussion, track and report on local and national trends and respond to change.

#### **We create opportunities for dialogue and inclusion**

Nurturing a vital community means reaching out and ensuring that people with different experiences and points of view are included, especially those who are often excluded. We bring people together to create opportunities for respectful dialogue and joint problem solving. We enthusiastically participate when invited to dialogues convened by others.

#### **We embrace partnerships**

More can be accomplished when we act together. We believe in the power of collaboration and joint action to maximize our community’s opportunities and respond to our challenges. We initiate, participate in, and support partnerships that build community vitality and are based on shared vision and mutual responsibility.



## Your Foundation Mission/Vision/Values

### **We tackle pressing issues**

We believe philanthropy has a role to play in addressing some of the most pressing issues of our time. We tackle tough problems on many fronts through our grantmaking, investments, research, convening, communication and participation in the public policy process. We work with other foundations, organizations, business and governments in our region and across the country on problems that require shared action.

### **We embrace diversity and foster renewal**

We believe there is strength in diversity. As our community's foundation, we have a responsibility to reflect its diversity. We continually renew our boards and staff, reach out to understand different points of view, and engage the broader community in our deliberations and decision making.

### **We grant for breadth and impact**

Grant dollars are community capital for seizing opportunities, finding solutions, sustaining what works, providing needed services, expressing ourselves and taking calculated risks. We grant broadly across the spectrum of community life, supporting organizations and programs that are making a difference.

### **We build community assets and champion philanthropy**

Permanent endowments and other philanthropic funds are vital community resources now and for the future. We are passionate champions of philanthropy and engage donors of all ages and from all walks of life and traditions. Our donors work with us to find the best ways to serve their communities while meeting their charitable goals.

### **We learn and share what we know**

We have extraordinary opportunities to learn from the groups we fund, our donors, our partners and our colleagues around the country and the world. We gather

data, question, reflect, and evaluate so that we can have impact on the important issues in our community. We share what we learn with others.

### **We are responsive and accountable**

We are reputable stewards of community resources and are committed to being accountable, responsive and transparent. We continually look for the best ways to invest our assets to meet our mission. We are open and accessible, fair and objective, flexible and timely as we work with grant seekers, donors, volunteers and others in the community.



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# Your Community Fund List

Creating endowed funds is the heart of what our community foundation offers to donors. People from all walks of life can create, or contribute to existing funds, which are held in perpetuity by the Community Foundation of Mississauga. In this way, people create a lasting legacy that will support the charitable causes they care about and their community for good, for ever.

The Foundation offers a wide range of funds that donors can choose from to best fit their interests. We also offer donors the ability to name their fund at certain fund minimums. Donors can establish a fund in their own name, their family's name, the name of anyone they wish to honor, or any organization.

The following is a list of named funds held by the Community Foundation of Mississauga as of year end 2011.

## Mississauga Fund

*The Mississauga Fund is an unrestricted fund accepting contributions of any size and providing donors with the knowledge that they are supporting the changing needs of our community.*

Robert D. (Bob) Scott Fund  
Sanjib Choudhuri Fund  
Scott and Betty Franklin Fund

## Donor Designated Funds

*Donor Designated Funds are established to benefit specific charitable organizations as named by the donor to be the perpetual beneficiary of the granting from the fund.*

Brad and Kathy Shoemaker Fund for World Service and Development  
Carter Fund  
Chief Mbulu Family Fund  
CIBC Wood Gundy Fund for Children's Charities  
Cristofaro Family Fund  
Gordon Fund  
Hazel McCallion Endowment Fund  
Ida E. Barnes Memorial Fund  
Kathy A. Drury Fund  
Liz Nilsen and Bernie Gross Fund  
Mendel and Ruth Cohen Fund  
Reamey Family Fund for the Women and Children of Interim Place  
Winkworth Family Fund

## Field of Interest Funds

*Field of Interest Funds allow the donor to specify a specific area of interest such as children's needs, the environment, health, and more, and the Granting Committee of the Foundation will select the most appropriate grant recipients each year.*

Environment Fund:  
McGregor-Fielding Fund  
G. Ruth Gray Fund  
Paul Coughlin Fund  
R. Lessard Family Fund





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# Your Community Fund List

## Donor Advised Funds

*Donor Advised Funds provide donors with the opportunity to be actively involved in the annual recommendations for granting from their fund. They can rely on the Foundation for the support and resources to assist them in their grant making.*

Cooney Family Fund  
Hazel McCallion Fund for Arts, Culture and Heritage  
Joe Schembri Scholarship Fund  
Meyer Family Fund  
Pendle Fund  
Wordham Family Fund

## Operating Endowed Fund

*People can make a gift of any size to the Operating Endowed Fund. In this way, donors help to ensure we continue to build a vital Foundation for our city. The Foundation is grateful to the following donors and fund holders who have established funds that ensure the continued effectiveness and growth of the Community Foundation of Mississauga.*

BMO Nesbitt Burns Patiopalooza Fund  
Brad and Kathy Shoemaker Fund  
Directors Fund  
Misscon Foundation and Rainbow Ball Fund

## Charity Endowed Fund

*Charitable organizations can work with the Foundation to establish their own endowed fund and can depend on us for the resources and expertise they need to build a sustainable source of support for their organization.*

Heart House Hospice:  
Stan Archdekin Opportunities Fund  
Mississauga Festival Choir Endowment Fund

## Funds Held for Others

*These funds are placed with the Foundation for long term investment by other charitable organizations.*

Benares Museum Fund  
United Way of Peel Forever Fund

## Long Term Flow Through Funds

*While not permanently endowed, these types of funds are established to be held for a more extended period of time.*

AstraZeneca Canada Adolescent Health Fund  
Community Door Fund

## Emerging Funds

*Donors have the opportunity to establish a named fund within any of the fund options available with pledge commitment to meet the fund minimum within five years.*

Lewis Lawrence Fund

In addition to the types of funds listed above, the Community Foundation of Mississauga offers more ways for donors to get involved. Included in these additional types are the following:

**Flow Through Fund**, a fund where the donor can use the grant making expertise of the Foundation to disburse funds over a period of time, generally within two years.

## Your Impact Donor List

The Community Foundation of Mississauga gratefully acknowledges the outstanding contributions of our donors and stakeholders. Their support is helping to build a better community by creating or contributing to endowed funds, supporting the Foundation's events and programs and ensuring the sustainability of the Foundation's operations.

Along with our community, we extend appreciation to the individuals and organizations listed below who made lead gifts in 2011.

AstraZeneca Canada  
The Estate of Mendel Cohen  
Community Investment, CIBC  
The Estate of Alex Maslin  
Ontario Trillium Foundation  
The Estate of Valerie Marion  
Carter  
Sanjib Choudhuri  
Monarch Corporation  
Robert and Joanne Wordham  
CIBC World Markets Children's  
Miracle Foundation  
Gary and Joanne Reamey  
Elizabeth Nilsen  
Scott and Betty Franklin  
Fielding Chemical Technologies Inc.  
Advocis, Peel Halton  
Mississauga Real Estate Board  
Amy Tjen  
Tom and Stella Cooney  
Dan Bodanis

Mississauga Festival Choir  
Sentry Select Capital Corp.  
Anonymous  
Research In Motion (RIM)  
Fred and Eileen MacKenzie  
Ray Lessard and Family  
Microsoft  
Peter and Karen Campbell  
Great West Life  
Invesco Canada Ltd.  
Elizabeth Grant  
Ken Choi  
Falcon Vision Centre Inc.  
Heys International Ltd.  
Anu Vittal  
Winston Meyer Family  
Gordon LeRiche  
Goodman & Company  
Franklin Templeton Investments  
RBC Royal Bank  
Russell Investments  
Randy Hazen  
PCC & Associates Brokers Inc.  
Lynda Cowan

Important information about how this data is compiled: The above list recognizes donors who have made a receipted gift or a grant directly to the Community Foundation of Mississauga in excess of \$500 in the 2011 fiscal year. If there are any errors or omissions, please accept our apologies and contact us at 905-897-8880 so that we may adjust our records and provide appropriate acknowledgement of your support. To those who made a pledge or a gift

via the CanadaHelps web site, please know that the Foundation sincerely appreciates your support but may not have access to information about your gift for recognition purposes.

### Corporate Partners

*The Community Foundation of Mississauga is pleased to acknowledge our 2011 Corporate Partners.*

#### Supporter

BMO Financial Group

#### Friend

Scotia McLeod Mississauga  
BDO

#### Associate

The Meyer Financial Group  
Pallett Valo LLP  
Edward Jones  
Assante Wealth Management –  
Tom Cooney  
Toronto Pearson

#### Affiliate

KPMG Enterprise  
Bayshore Home Health



Your impact



## Grantee: Peel Children's Aid

Kids in care with Children's Aid are half as likely as their peers to graduate from high school. The Foundation gives bursaries for kids in our care to access post secondary education. At our recent 100th anniversary birthday party, we heard a moving story from Jessica, an bright and inspiring woman in her second year at Bishop's who beamed when she talked about becoming an RCMP officer. She told us how her whole life she felt genetically predisposed to failure – no one in her family ever graduated high school. I had tears in my eyes when she said she still fights this feeling, but believes deep in her heart that because of the support she has received she will succeed. She is simply an amazing

person – getting excellent grades, a varsity athlete, volunteering in her community. And her life was completely transformed by the bursary program and the Foundation. We share, echo and amplify Jessica's sincere thanks to the Foundation and your donors for your support. The impact of your generosity is massive, and I think about all the great potential we lose when children fall through the cracks. You are building bright futures! Your support means kids in our care will grow up to be the mechanic that fixes the brakes on your daughter's car. The nurse who helps your parents. Lawyers. Poets. Scientists. Parents. Your support will influence our community in a thousand ways in the future.

## Your Impact Grantee List

Alzheimer Society  
 Amyotrophic Lateral Sclerosis  
 Society of Ontario  
 Arthritis Society  
 Associated Youth Services of Peel  
 Aurat Health Services  
 Best Start Health Coalition in Peel  
 Big Brothers Big Sisters of Peel  
 Boys and Girls Clubs of Canada  
 Brock University  
 Canadian National Institute for the  
 Blind (CNIB)  
 Canadian Wildlife Federation  
 Catholic Family Services of Peel  
 Chamber Music Society of  
 Mississauga  
 Child Development Resource  
 Connection Peel  
 Community Foundation of  
 Mississauga  
 St. Mary's Transitional Housing,  
 Coptic Orthodox Patriarchate  
 COSTI Immigrant Services  
 Credit Valley Hospital Foundation  
 Dam (Heart Touching Heart  
 Ministries)  
 Ecosource Mississauga  
 EcoSpark  
 Epilepsy Halton Peel Hamilton  
 Erin Mills Youth Centre  
 ErinoakKids Foundation  
 Friends of the Mississauga Library  
 Friends of the Museums of  
 Mississauga  
 Heart and Stroke Foundation  
 Ian Anderson House Foundation  
 John Howard Society, Peel, Halton  
 and Dufferin

Kids Help Phone  
 Malton Neighbourhood Services  
 March of Dimes  
 Mississauga Arts Council  
 Mississauga Convention Centre  
 Foundation, Peel CAS Children's  
 Holiday Party  
 Mississauga Festival Choir  
 Mississauga Food Bank  
 Mississauga Furniture Bank  
 Mississauga Heritage Foundation  
 Orchestras Mississauga  
 Our Place Peel  
 Peel Children's Aid Foundation  
 Peel Children's Centre  
 Peel Music Festival  
 Presbyterian World Service &  
 Development  
 Princess Margaret Hospital  
 Foundation

Punjabi Community Health Services  
 Safe City Mississauga  
 Salvation Army Canada  
 Salvation Army Oakville  
 Community Church  
 Silent Voice Canada  
 Skills for Change  
 Square One Seniors Wellness  
 Services  
 St. Mildred's-Lightbourn School  
 Supportive Housing in Peel  
 Trillium Health Centre Foundation  
 United Way of Peel  
 Volunteer MBC  
 Wellspring Cancer Support  
 Foundation  
 Mississauga, YMCA of Greater  
 Toronto  
 Youth Without Shelter



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## Grantee: Orchestras Mississauga

Bravo! Bravo! It may have been the first time most of these kids ever attended a full orchestral performance but they certainly felt the centuries-old tradition of leaping to your feet and clapping! We are so deeply grateful to the Foundation for supporting our Tales and Tunes for Toonies project, offering elementary students, families and teachers their first chance to attend a live, fully staged show in the cultural heart of Mississauga, at Hammerson Hall in the Living Arts Centre. Kids from grades four to six are exposed to a formal concert hall with all the energy and excitement of a live orchestra performance – the lights, the visual design and of course, the incredible music! In 2011, the kids

saw *“Carpet of Dreams”*, by the outstanding young composer Kevin Lau, and we had a group from Persia come and add to the performance. Here’s a letter we received from a teacher who attended a performance: *“You did such a great job of keeping their attention – even after an indoor recess! There was lots of excited chatter in my class about wanting to play the violin.”* When you’ve captivated their attention, even after an indoor recess, you’re doing something right. And we simply couldn’t offer this project without the tremendous and vital support of the Foundation and your remarkable donors. Thank you, so, so, much. Encore!

# Your Impact

## Condensed Notes to the Financial Statements

December 31, 2011

### 1. Significant Accounting Policies

#### Investments:

Investments are classified as “Held-for-trading” and as such, are valued at the quoted market value. Investment income, including realized and unrealized gains net of losses, is allocated to the pool of Endowment Funds, Long-Term Flow Through Funds, Operating Funds and Funds Held for Others.

#### Funds Held for Others:

Funds held for Others represent community agency funds pooled with the Community Foundation of Mississauga for investment purposes. Investment income is allocated to the funds on a proportionate basis and the agencies are charged a management fee by the Foundation.

#### Long-Term Flow Through Fund:

Flow Through Funds are gifts to the Foundation that are generally expected to be held for a term from not less than one year and not more than ten years. The capital and investment income from the Funds will be granted to qualified donees in accordance with the terms of the Fund agreement.

#### Endowment Fund:

Donations to the Endowment Funds are considered to be permanent in nature, pursuant to restrictions established at the time that donations are received, and only the investment income from the investment of such Funds is disbursed to charitable organizations.

#### Special Projects Reserve Fund:

Transfers from the reserve fund to the Operating Fund were used for expenditures in 2011 for the 10<sup>th</sup> anniversary of the Foundation.

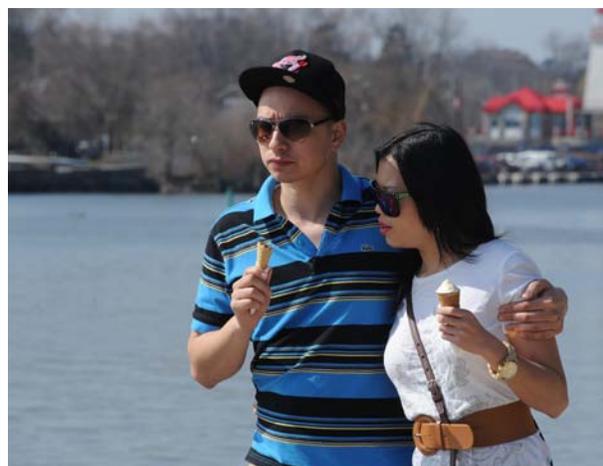
### 2. Investment Management

Investments are professionally managed in accordance with the investment policy of the foundation by Toronto Community Foundation, M.R.S. Securities, and BMO Nesbitt Burns.

		2011	2010
<i>Community Foundation of Mississauga Pooled Funds</i>			
Cash & cash equivalents	3%	\$ 206,258	\$ 71,764
Fixed income	36%	2,684,601	1,954,449
Canadian equities	27%	1,954,449	1,251,385
Global equities	34%	<u>2,529,720</u>	<u>1,668,514</u>
		7,375,278	4,485,252
<i>Investments managed by Personal Investment Advisors</i>			
		<u>8,428,765</u>	<u>11,885,181</u>
Fair market value		<u>\$15,804,043</u>	<u>\$16,370,433</u>

### 3. Audited Financial Statements

The complete Financial Statements for the year ended December 31, 2011 have been audited by Withey Addison LLP, Chartered Accountants and are available on the Foundation’s website.



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# Your Impact

## Condensed Financial Statements

December 31, 2011

### Statement of Financial Position

	As at December 31,	
	2011	2010
<b>ASSETS</b>		
Bank	\$535,038	\$193,635
Accounts receivable	103,910	55,879
Other assets	6,120	10,304
Investments	15,804,043	16,370,433
	<b>\$16,449,111</b>	<b>\$16,630,251</b>
<b>LIABILITIES</b>		
Accounts payable	\$32,614	\$10,888
Deferred revenue	-	32,600
Funds Held for Others	168,266	169,941
	<b>200,880</b>	<b>213,429</b>
<b>NET ASSETS</b>		
Endowment Fund	15,113,583	16,227,923
Long-Term Flow Through Fund	887,368	2,900
Capital Fund	2,927	4,036
Special Project Reserve Fund	-	10,000
Operating Fund	244,353	171,963
	<b>16,248,231</b>	<b>16,416,822</b>
	<b>\$16,449,111</b>	<b>\$16,630,251</b>

### Statement of Operations

	For the year ended	
	2011	2010
<b>REVENUE</b>		
Donations	\$76,496	\$54,073
Grants & Other Income	90,009	107,475
Investment Income	6,763	1,827
Management Fees	205,281	137,971
Special Events	53,270	85,525
	<b>431,819</b>	<b>386,871</b>
<b>EXPENSES</b>		
Fund Development	36,049	38,202
Investment Management Fees	59,679	45,024
Administration	242,323	208,154
Special Events	32,510	36,170
	<b>370,561</b>	<b>327,550</b>
<b>OTHER INCOME (EXPENSES)</b>		
Vital Signs Program Revenue	60,000	-
Vital Signs Program Expenses	(58,868)	-
	<b>1,132</b>	<b>-</b>
Excess of Revenue over Expenses	62,390	59,321
Transfer (to) from Special Projects Reserve Fund	10,000	(10,000)
<b>OPERATING FUND,</b>		
beginning of year	171,963	122,642
<b>OPERATING FUND,</b>		
end of year	<b>\$244,353</b>	<b>\$171,963</b>

### Statement of Endowment Fund

	For the year ended	
	2011	2010
<i>Receipts</i>		
Contributions to the Fund	\$139,280	\$394,541
Investment income (loss)	(14,227)	2,163,847
	<b>125,053</b>	<b>2,558,388</b>
<i>Disbursements</i>		
Management fees	168,926	135,673
Grants to the community	1,070,467	720,125
	<b>1,239,393</b>	<b>855,798</b>
Excess of Receipts over Disbursements	(1,114,340)	1,702,590
Fund balances, beginning of year	16,227,923	14,525,333
Fund balance, end of year	<b>\$15,113,583</b>	<b>\$16,227,923</b>

### Statement of Long-Term Flow Through Fund

	For the year ended	
	2011	2010
<i>Receipts</i>		
Contributions to the Fund	\$1,017,082	\$2,900
Investment income (loss)	(21,147)	-
	<b>995,935</b>	<b>2,900</b>
<i>Disbursements</i>		
Management fees	33,687	-
Grants to the community	77,780	-
	<b>111,467</b>	<b>-</b>
Excess of Receipts over Disbursements	884,468	2,900
Fund balances, beginning of year	2,900	-
Fund balance, end of year	<b>\$887,368</b>	<b>\$2,900</b>



Your impact



## Grantee: Heart House Hospice

We are so profoundly grateful for the support of the Foundation and your generous supporters. Your gifts were directed to our Take Five Project, which gives family members a break when caring for their terminally ill loved ones. The end of life journey is never easy. Many remain hopeful to the very end. We are honoured to share with you what our families say about the gift that you make possible. As you read, remember that while these amazing folks are volunteers, it is only through your support of the Foundation that we can coordinate this project, offer comprehensive and important training and offer this program completely for free to families who need it.

*“How can we thank you? We appreciate you and your volunteers so much. You were always there and always able to help. Our children love their volunteer who came to play with them. She was great – especially that last time, the day before the funeral when she helped them make cards for their sister. We put them in the coffin – it helped them to say goodbye. We look forward to meeting the bereavement coordinator. I know Hospice will continue to help us through this.”*

~ From a mother of a Heart House Hospice client

This quote says it better than Heart House Hospice ever could about what a difference the volunteer makes in the lives of caregivers and family members. The client who died was nine years old.

*“I could not ask for a better volunteer or person. She understands me and tries to do so much for me. She is such a caring and nice person. She takes her volunteering so seriously and is so good to me. She makes me feel better during my treatment and makes sure my needs are met. The practical things she does for me are so valuable. I would not be able to get by without her help as I do not drive and I'm not well enough to take transit. She is so caring and compassionate. She gives me wonderful emotional support. I am so lucky to have the hospice support. Through the years, they have helped my daughter when she was dying and my husband also, and now me. They have really touched my life and give from the heart. For them, I am truly grateful.”*

~ Heart House Hospice client

*“I can only say, that we are privileged to have him and we are touched by a true angel. Thank you for sending him to us. We feel peace, joy and it makes my husband happier and that is what matters and counts. Thank you again... good people still exist and he restored our faith in the midst of our pain.”*

Thank you for supporting the work of Heart House Hospice. Your support helps us support our clients and their families as they face the end of life journey. Thank you.



# Your Foundation Volunteers

*I am of the opinion that my life belongs to the community, and as long as I live, it is my privilege to do for it whatever I can.*

George Bernard Shaw

The Community Foundation of Mississauga proudly acknowledges those remarkable people who give generously of their time so that we might better serve our community. They are truly building a wonderful legacy for today and for future generations.

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\* Completed Term or Resigned  
in 2011

## **Staff**

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Afshaan Kizilbash,  
Donor Development Officer  
Jenny Terwoord,  
Community Leadership  
Coordinator



### Our Privacy Commitment

Our organization is committed to protecting the privacy of the personal information of its employees, members, donors and other stakeholders. We value the trust of those we deal with and of the public and we recognize that maintaining this trust requires that we be transparent and accountable in how we treat the information that you choose to share with us. During the course of our various projects and activities, we may gather and use personal information. Anyone from whom we collect such information should expect that it will be carefully protected and that any use of or other dealing with this information is subject to consent. Our privacy practices are designed to achieve this. To read our privacy policy, visit our web site at [www.CFofM.org](http://www.CFofM.org)

### Social Media

Stay in touch with the Foundation and learn more about what we are working on as it happens. Find links to our social media by visiting our web site and clicking on the relevant button for Facebook, YouTube or Twitter.

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