



Community Foundation of Mississauga
1100 Central Parkway West, Unit 15, Lower Level, Mississauga, ON L5C 4E5
p: 905-897-8880 f: 905-897-7509 e: info@CFofM.org

Direction to Transfer Securities to The Community Foundation of Mississauga

Please complete this form for use as your authorization to transfer securities as a charitable donation to the Community Foundation of Mississauga. Donations of marketable securities and the completion of this form **must** be arranged with your financial advisor or broker. Ensure a copy of any necessary supporting documents are sent with this form. Email one copy to the attention of Glenn Gumulka at The Community Foundation of Mississauga (ggumulka@cfofm.org) and one copy to the attention of Aviso Contact: Vito Ventura (vventura@aviso.ca)

If you have any questions, please contact Glenn Gumulka at 905-897-8880 ext. 221.

Please transfer the following security (securities):

Description	Quantity	CUSIP
1.		
2.		
3.		

From My Account:

Dealer Name:	Account Name:
Account #:	Dealer FINS or DTC:
Contact Name:	Contact Phone #:

To:

Account Name: The Community Foundation of Mississauga	Account#: 529185A1 (CAD) & 529185B1 (USD)
Account CUID or DTC: CRED or 5083	Receiving Institution: Credential Qtrade Securities Inc
Foundation Contact: Glenn Gumulka T: 905-897-8880 x221 E: ggumulka@cfofm.org	Aviso Contact: Vito Ventura T: 438.316.3573 M: 514.794.8486 E: vventura@aviso.ca

For:

Addition to my ☐ new ☐ existing fund

Fund Name:

My Authorization:

Name:		
Signature:	Date:	
Address:	City:	
Postal Code:	Phone (home):	(work):

Community Foundation of Mississauga Charitable BN: 892395112 RR0001.

A receipt will be issued for the donation amount. The donation amount is the value of the securities at close of business on the day they are received in the Foundation's account.